



APPLICATION FOR MEMBERSHIP

Your Name _____ Date _____

Business Name _____

Primary Professional/Services of Business _____

Please list all business activities in which you, the applicant are engaged.

Number of Years in Business _____

Address _____

State _____ Zipcode _____

Office Phone _____ Mobile Phone _____

Email _____ Website _____

Three business References with Phone Number:

Important

I have read and understand Business Referral Group's Rules. I acknowledge that BRG allows only one member in each professional/business category as determined by BRG. The category of each participant represents their primary occupation, full-time business. Attendance and participation by members is expected and critical to success.

All of the information I have provided on this application is a complete and truthful representation of my business activities. I am properly licensed to engage in the business activities described above in accordance with all applicable laws and regulations. I acknowledge that failure to disclose information about my business activities may result in termination of my membership. Membership in Business Referral Group is not guaranteed and is determined solely at the discretion of Business Referral Group, LLC.

Membership Rules

The purpose of Business Referral Group, LLC is to offer each member a regular forum to promote his or her business. Membership is not guaranteed to any current or future member, and may be revoked at the discretion of Matt Potter.

Because each member owns and/or operates his or her own business and is ultimately responsible for his or her own success, BRG cannot be responsible for any specific business results and makes no warranties as to how BRG may or may not help a member's business.

During the initial organizing period, a prospective member will be considered for admission by BRG upon recommendation of the Organizing Members. Thereafter, a prospective member will be required to complete an application and make a brief presentation to the entire membership in support of his or her application. The entire membership will vote for or against the application, with the final decision on the application being made by BRG.

Each member is required to pay annual dues of \$200 for the first 12 months of his or her membership, with future dues being set annually by BRG. In addition, each member is required to pay weekly meeting dues of \$15.50 per week, regardless of whether or not the member attends the meeting. Weekly dues is payable on a monthly basis in advance. Lunch will be provided as a convenience for members at weekly meetings.

We believe that members can position themselves to most effectively utilize this forum by following these rules:

- A member may belong to one group dedicated to providing business referrals.
- Only one member will be allowed per profession as determined by BRG in each group.
- Attendance at meetings from 12 noon until 1:30 is required each week. If a member is not able to attend a meeting, he or she should send a substitute. Each member must not miss more than 3 meetings per 13-week quarter.
- Each member is expected to provide a minimum of 4 leads per month.

I understand and agree to abide by the Business Referral Group Membership Rules.

Signed

Print Name

Date

BRG Membership Rules: Amendments

All changes to be enacted beginning March 1st, 2017.

In addition to existing Membership rules signed by all members, The monthly number of leads passed per member shall be increased from four (4) to six (6) leads per month.

- 1.** BRG shall create formal "Officers Positions." To include, President, Vice-President, Membership Chair, and Secretary. Each position's jobs and duties are as follows.
 - A.** President - Principle Matt Potter, Oversees all administrative tasks and presides at all meetings of the membership.
 - B.** Vice- President - Starts and ends each meeting. As well as oversees the actions of the meetings.
 - C.** Membership Chair - Responsible for all grievances and potential issues within the membership while reporting to the President and Vice- President. Also responsible for the growing of the group through new membership.
 - D.** Secretary - Records minutes and assists in general administrative tasks for the group. The secretary will send out the minutes to the membership on a weekly basis.

- 2.** If a member cannot produce a weekly lead, the member must bring the business cards of three (3) companies or businesses not currently represented in our group to add to the "Potential Member Pool." Business cards will be placed in the basket during the time leads are being passed. Business cards do not count toward the monthly lead quota. This pool shall be called on to increase new member potential.

- 3.** "Visitor Days" shall be held on a quarterly basis, in which attendance is required and each member of BRG brings at least one guest. If a member does not bring a guest on "Visitor Days," they shall pay twenty dollars (\$20) into the charity/scholarship fund. If a member brings two or more guests on "Visitor Days," BRG will pay the member twenty dollars (\$20).

- 4.** If a Member breaks the attendance policies of BRG, they will have the opportunity to petition back into the group after attending four consecutive meetings.

- 5.** All monetary penalties will be directly added to the charity/scholarship fund. The amount of which will be made available monthly or at any point a member may inquire.

6. Each BRG officers positions shall be held for a term of six (6) months, with no member serving more than two (2) consecutive terms, with the exception of the President.